

CASTILLA-LA MANCHA







POPULATION 2025

2,132,102

AREA

79,413.13 km²

GDP 2023

53,929 M€
3.6% GDP of Spain

FOREIGN DIRECT INVESTMENT 2024

253 M€

WORKING POPULATION 2Q 2025

1,074,200

PROVINCES

Albacete, Ciudad Real, Cuenca, Guadalajara y Toledo

EXPORTS 2024

10,700 M€

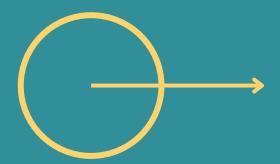
STOCK FIXED ASSETS - FOREIGN PROPERTY 2023

7,835 M€
2nd Spanish region in % to its GDP





STRATEGIC SECTORS



- ENERGY AND ENVIRONMENT
- CIRCULAR ECONOMY
- METALMECHANICAL
- AGRI-FOOD
- LOGISTICS
- CULTURE AND TOURISM
- ICT
- AUTOMOTIVE
- AERONAUTICS





10 REASONS TO INVEST IN CASTILLA LA MANCHA

- STRATEGIC LOCATION

 A bridge between the EU and North Africa
- 2 EXCELLENT INFRAESTRUCTURES AND COMMUNICATION NETWORKS
- 2 INDUSTRIAL LAND AVAILABILITY
- AN ECOSYSTEM THAT WELCOMES AND PROMOTES INNOVATION AND R&D&I
- 5 COMMITTED GOVERNEMENT
 with the attraction of investments

- 6 TALENT
 High qualified workforce
- GREAT INCENTIVES

 Up to 50% of the investment
- 8 INDUSTRIAL ECOSYSTEM
- GREEN ENERGY
- QUALITY OF LIFE





Strategic location

1/10 REASONS TO INVEST





Direct access to more than 50% of the spanish consumers



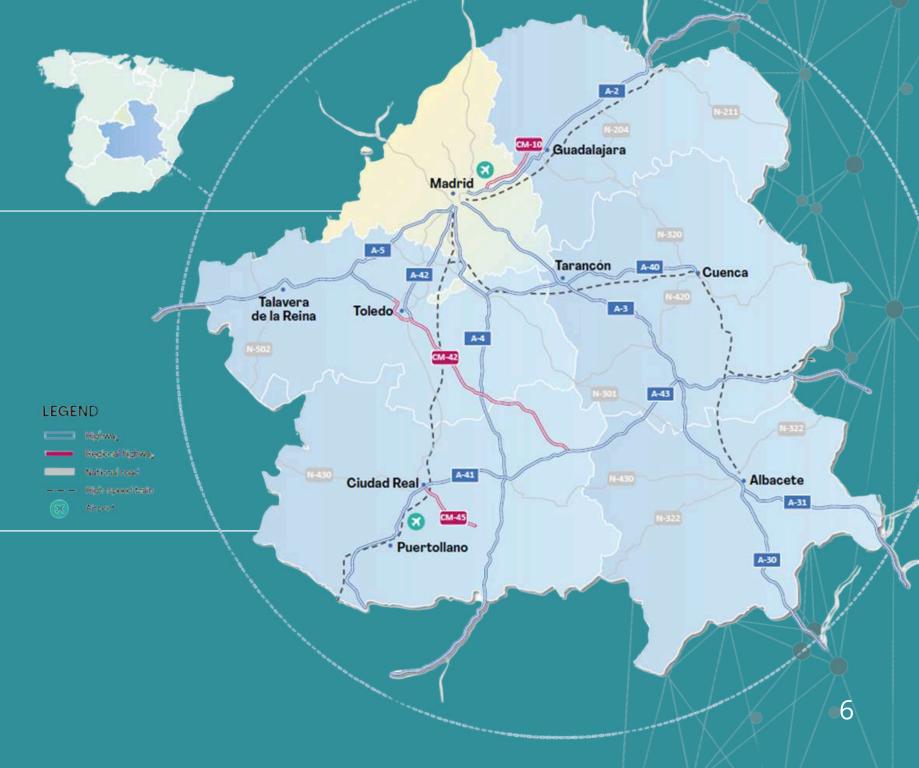




Excellent infrastructures and connectivity

2/10 REASONS TO INVEST

- + 1,800 KM OF HIGHWAYS
- CONNECTION OF ALL CAPITALS BY HIGH-SPEED TRAINS
- 2 AIRPORTS + PROXIMITY TO MADRID AIRPORT
- VARIOUS INTERMODAL PLATFORMS
- HIGH SPEED DATA NETWORKS







Availability of industrial land

3/10 REASONS TO INVEST

The Government of Castilla-La Mancha

promotes through the <u>Map of Industrial Land of Castilla-La Mancha</u> locations available in the region

29,7 Millions of m² available











An innovative region

4/10 REASONS TO INVEST

Main R&D&I cenres

INVOCAM

Agencia de Investigación e Innovación de Castilla-La Mancha



















Government

5/10 REASONS TO INVEST



Regional government committed to:

- Industrial development
- Social peace
- Legal and Political stability
- Specialized support



Regulatory frame which encourages investment and fast implementation:

- PSI: Singular Interest Projects
- •Law of Strategic Business Investments
- SUMA law



Talent





6/10 REASONS TO INVEST

+30,000

Universtiy students

+60

University degrees

930

Professional Training Courses

+630

Graduated engineers per year









Grants and incentives

7/10 REASONS TO INVEST



Investment aid (up to 50%)

- •Adelante Plan, for investments under €900,000
- •Regional Incentives for investments exceeding €900,000
- •FOCAL Program for agri-food initiatives

*up to 50% for small enterprises, 40% for medium-sized enterprises, and 30% for large enterprises



Incentives for workforce training and recruitment

- Tailored training programs
- Support for training and recruitment
- Candidate search service



Financing

- •Financial Institution of Castilla-La Mancha
- •SODICAMAN
- Aval CLM
- Impulse Technology Fund
- •Regional Resilience Fund (FRA)



Incentives for R&D&I

- •Innova Adelante
- Program 'Rising Up in Spain'









Industrial ecosystem

8/10 REASONS TO INVEST

22.7%

Regional GDP

40

Most industrialized region

31,600

New jobs since 2015, 56% women

+ 2%

Industrial production in 2023

60

Region in export volume









Green energy

9/10 REASONS TO INVEST

+13,000 MW

Installed renewable capacity

6,852 MW

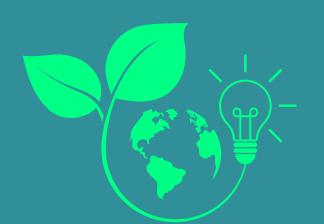
PV installed capacity, 24% national total

84%

Renewable energetic mix, 22 points above the Spanish average

Green hydrogen

Leaders with the largest plant for industrial use in Europe





10/10 REASONS TO INVEST





World heritage

World heritage cities: Toledo, Cuenca and Almadén 690 cultural interest goods

Nature

More than 79,400 km² surface area with different climates, landscapes and towns

Culture

Great cultural and gastronomic richness

Well-connected

Quick access to Madrid, Valencia, Murcia, Castilla y León, Extremadura, Aragón and Andalucía







SUCCESS STORIES

































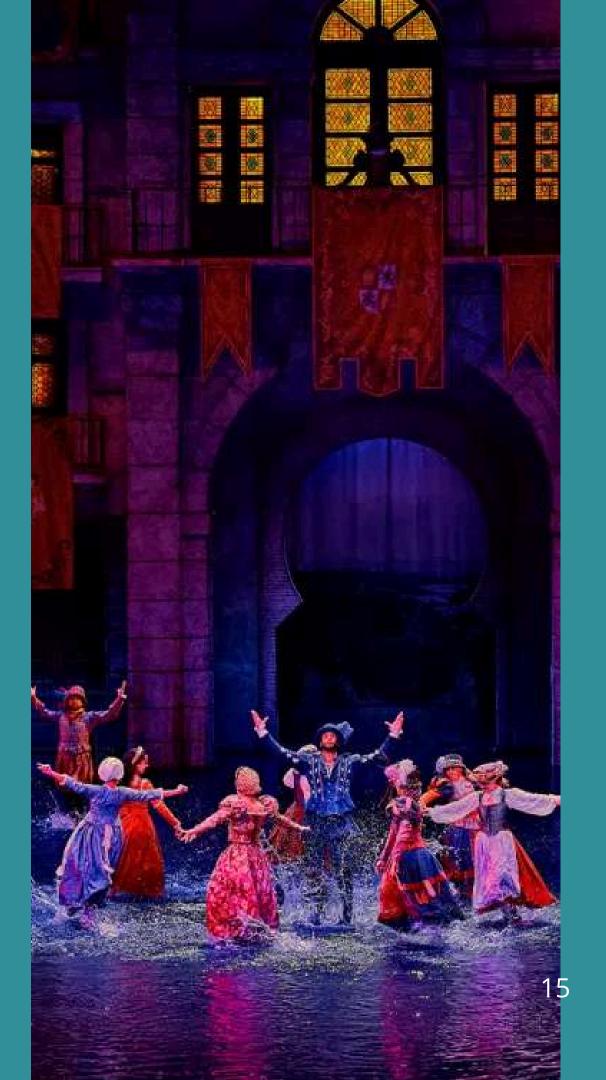












OUR SERVICES











Support

- Location scouting.
- General and sectorial information of Castilla-La Mancha.
- Advice on strategic implementation, including identification of opportunities.
- Comprehensive advice for project implementation (licences, workforce, financial and synergies).

Start-up

- Intermediation services between the company and the different administrations and entities.
- Follow-up of all the grants and incentives.
- Support on finding local suppliers and potential partners.

Aftercare service

- Support on detecting growth opportunities.
- Organization of events to promote networking between companies in the region.
- Yearly barometer of the business environment in the region.





Toledo (Spain)

Germany

Hong Kong

United States

China (Beijing & Shanghai)

Japan

CONTACT WITH US

C/Dinamarca, 2 45005 Toledo, Spain



+34 925 25 91 00



invest@ipex.es



www.investinclm.com



- BUSINESS OFFICES
- BUSINESS PARTNERS

be your partner help you grow support your business